MemberDirect

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- View your member information
- Estimate your benefit
- · Download and complete forms
- · View and register for upcoming seminars

MemberDirect

Contact Us

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As a Retiree

· View tax withholding and other deductions

Enroll Now!



Self-Service Portal







Enrolling in MemberDirect

B
 Navigating
 MemberDirect

M-NCPPC | Employees' Retirement System



MemberDirect Overview

M-NCPPC | Employees' Retirement System





MemberDirect Introduction

What is it?

This innovative platform has been designed to empower ERS members with knowledge to help manage the retirement process. By enrolling in MemberDirect, ERS members will gain access to their retirement account information.

Full-time, Part-time and other employees contributing to the ERS.

Who can enroll?



MemberDirect Benefits

Key features to assist with retirement planning include:



View Contribution Balance and Credited Service

View Annual Statements

View Retirement Benefit Options

Repository of Frequently Asked Questions (FAQs)

Secure Communications

M-NCPPC | Employees' Retirement System





Enrolling in MemberDirect

If you need assistance you may contact the Employees' Retirement System at contactERS@mncppc.org or by calling (301) 454-1415.

M-NCPPC | Employees' Retirement System



MemberDirect Enrollment Overview



Step 7 Accept Terms and Conditions



Step 4

Create a username and password



Step 6 **Complete security** check



Step 5

Define challenge questions



Step 1: Check Your Mailbox

Protecting ERS members' personal information is of the utmost importance. For added security, a Personal Identification Number (PIN) is required for enrollment in MemberDirect. Active ERS members will be mailed a letter containing a PIN and enrollment instructions. This letter will be sent to the address on the Human Resources personnel file. The PIN is for the initial enrollment process only. Please allow time to receive the initial enrollment invitation.

Once you have received your PIN you may complete your enrollment.





Leisure Test 1234 Retirement Drive Pension, MD 12345

Dear Ms. Test,

Please find below your MemberDirect Enrollment Personal Identification Number (PIN). This PIN can be used to enroll on MemberDirect at https://member.mncppc.org.

Please enroll soon as this PIN will expire on February 19, 2025. If your PIN has expired, please contact The Maryland-National Capital Park and Planning Commission Employees' Retirement System for a new one.

PIN: S8KSXJWX

EMPLOYEES' RETIREMENT SYSTEM

The Maryland-National Capital Park and Planning Commission 6611 Kenilworth Avenue, Suite 100, Riverdale, Maryland 20737



Step 2: Visit the MemberDirect Portal

https://member.mncppc.org

Click the Enroll Now button to set up your account for the first time.



The Maryland-National Capital Park and Planning Commission Employees' Retirement System





Step 3: Verify personal information

We must verify your identify before you can create an account.

Enter your Enrollment PIN and personal information.

- Your Social Security Number
- Last Name
- Date of Birth
- Home Zip Code
- Country

Note: You are only permitted access if you are a member of an M-NCPPC Pension plan. Your information must match exactly to the personnel record.

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Step 4: Create a username and password

Username Requirements

- Cannot be your email address
- Case sensitive
- Cannot already exist

Email Address:

 Since this account will follow you upon your separation from employment, you are encouraged to use a personal email address.

Password Requirement:

- Must be at least eight (8) characters long
- Include one (1) upper letter
- Include one (1) lowercase letter
- Include one (1) number

Account informa	ation
Username:	
Email:	
Confirm:	
	Your password must be at least 8 characters, include both upper and lower case, and be alphanumeric.
Password:	
Confirm:	



Step 5: Define challenge questions

- Challenge questions are used to secure your account by confirming your identity every time you log in to MemberDirect.
- You must select two different questions.
- Answers are case-sensitive. (Make note of exactly how you entered your response).
- The answer to these questions cannot be the same.

Challenge questions

Question #1

Answer

Question #2:

Answer

				1
In what	city did y	ou meet	your : 🗸	//
			-	-



Step 6: Complete security check

ReCaptcha Security Checks are used to detect abusive website traffic without user interaction.

Note: You may be challenged to complete a puzzle to ensure that you are not a "bot."



I'm not a robot





Step 7: Complete security check

Read and agree to the Terms and Conditions of the service provided through MemberDirect.

Di	scl	osu	re

I read and agree to the Terms And Conditions of service.



Congratulations!

You are now officially enrolled in MemberDirect.

You are now enrolled into MemberDirect! Login to access your account!

Login to MemberDirect

In addition to the on-screen confirmation, the following email notification will be sent to the email address used to create your

account.



You can now logon to MemberDirect with the account information you created during enrollment. Use this link to access your <u>MemberDirect</u> account. If you have any questions, please contact The Maryland-National Capital Park and Planning Commission Employees' Retirement System at (301) 454-1415 or email us at contactERS@mncppc.org.



A new MemberDirect account has been created.



Navigating MemberDirect

M-NCPPC | Employees' Retirement System



MemberDirect Active Members

Here's what you can do in MemberDirect as an Active employee:

- View current account balance information, including credited service.
- View annual benefit statements.
- Communicate with ERS and receive electronic notifications.
- Generate retirement benefit estimates.



MemberDirect Secure Login

- When logging into MemberDirect from a new device, you will be required to answer your challenge questions. Remember the answer must match what you provided during the enrollment process. This includes capital letters and spaces.
- If this is your personal device, you can avoid answering your challenge questions every time you log in by checking the box next to "Trust this device."

We do not re	cognize this device, or th
Enter the answ	ers to your challenge questio
Question 1: Answer:	In what town was your first
Question 2: Answer:	What was the name of your
Trust this devi *Do not check this	i ce * if you are using a public computer.
Continuo	Capcol

Note: The "Trust this device" feature should not be used on shared or public devices.



is device has not been registered as a trusted device to access your account.

ons:

job?



MemberDirect Two-Step Verification

 MemberDirect features two-step verification, which you will be prompted to set up when you log in to your MemberDirect account. Two-step verification can be set up via text, email, or an authenticator like the Microsoft Authenticator App or Google's 2-Step Verification. Note: Challenge Questions will already be configured during your enrollment. You must choose at least one additional option.

Two-Step Verification

Setting up Two-Step Verification helps keep your account secure. Select a Two-Step Verification method below to add or change.

Authenticate Click to Add

Challenge Q Configured

Email Click to Add

Text Message Click to Add

or App
)uestions
ge



MemberDirect Site Tour

- When you log in to MemberDirect for the first time, the system will take you on a site tour.
- You are encouraged to take the tour to familiarize yourself with the portal features.
- You can start the Site Tour anytime after your first login by going to the help menu on the side panel of the portal.

Welcome!





Help Help Contents Contact Us Site Tour FAQs



MemberDirect Account Summary

- Following log in, the "Account Summary" screen will open. Here, you can review the plan you are enrolled in, your years of credited service in the plan, and your contribution balance.
- To navigate MemberDirect, click on the individual links in the menu on the left. This menu is always visible for ease of navigation through the portal.

Account Summary			
Member Information			Test, Leisure
Account Summary My Contact Information Estimate a Benefit Estimate History	Note: Your Particip a break in service. Participation Date.	bation Date may reflect a However, the benefit es	a different start date than your em timate will account for your entire
Education - Coming Soon Seminars - Coming Soon Counseling - Coming Soon	Current Status: Plan: Employer:	Active Plan E M-NCPPC	Date of Birth: Participation Date: Employment Date:
Communications	My	Service 🕢	
Forms Correspondence Statements Message Center	Eligibility Service: Benefit Service:	1.25000 1.25000	Contribution Type Employee Current: Grand Total:
Help Contents Contact Us Site Tour FAQs			

ployment date if you enrolled before 7/1/2012 or had history of service including your earliest plan

11/12/1969 8/1/2022 7/24/2022

My Contributions				
Pre Tax	Post Tax	Interest	Total	
\$2,969.21	\$0.00	\$84.10	\$3,053.31	
\$2,969.21	\$0.00	\$84.10	\$3,053.31	



MemberDirect Contact Information

- View your address, telephone number, email, and additional information on file. As an active employee, you will not be able to make changes to the information found here.
- Please contact M-NCPPC HR to make changes to your personal information. Please contact the ERS to update spouse information located under Additional Information.

If you need to change your add
active employee. Contact the E

Address	Phone	
Address Type: Home	Phone Type: Home 🗸	
*No record on file for this address type.	*No record on file for this phone type.	
Email	Additional Information	
Email Type: Home 🗸	Birth Date: 11/12/1969	
Address: leisure.test@mncppc.org	Gender: Female	
the second s	Marital Status: Married	
	Marriage Date: 7/24/2016	
	Spouse: Leisure, John (born 12/18/1974)	

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fress, phone number, or your email address, please contact HR if you are an RS if you are retired.



MemberDirect Estimate a Benefit

- Create your own future retirement benefit estimate. For convenience, the system will prepulate with your earliest retirement date.
- This information can be updated by you.
- For planning purposes, you may run various scenarios.



Estimates created in MemberDirect are estimates only and may not take reciprocity with another system, future salary increases, or sick leave into consideration. If you are nearing your retirement date and would like an estimate prepared for you, please complete the Retirement Benefit Estimate form found on the "Forms" page and submit it to the ERS.

You will be eligible to receive retirement benefits as of 1/1/2032. Make sure the Payments Begin Date you use for your estimate is on or after this date. Note: Separation date is the last day of the month before you retire. Note: A beneficiary must be a person at least 40 years of age at your proposed retirement date. Contact the ERS if your proposed beneficiary is younger than 40 years of age and you are within 6 months of your retirement date.

Example:

Separation Date: 11/30/2030 Payment Begin Date: 12/1/2030

	Benefit Options		Ben	eficiary
Туре:	Retirement	~	Name:	
Separation:	12/31/2031		Relationship:	~
Payments Begin:	1/1/2032		Date of Birth:	
		Gene	rate	

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MemberDirect Estimate History

- Once the system has generated your estimate, the Estimate History page will open and you can view the default Estimate worksheet. All estimates you calculate are saved here for your records and future reference.
- Tip: We recommend navigating to Correspondence to view the user-friendly MD Estimate Summary Letter.
- You will be asked if you want to include the final average salary details in the estimate.
- Helpful links, such as retirement options, Plan Descriptions, and FAQs are listed above the estimates to help you understand your benefit plan and options.
- Note: You may delete estimates by clicking the down arrow on the top right of the card.

Below you will find the Benefit Estimates you have created on this website, as well as any estimates that our staff has generated for you and made available here. Most importantly, anytime you run a Benefit Estimate, a Letter providing a detailed explanation regarding your Benefit Estimate will upload in Correspondence. You should review this letter to have a full understanding of your Benefit Estimate. If you have any comments, questions, or concerns about the results, please do not hesitate to <u>Contact Us</u>.

Helpful Links: Retirement Options - Summary Plan Descriptions - FAQ



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MemberDirect Forms

View forms that are available for download. The ability to allow our members to submit forms from within the site is not available at this time. While the majority of the information on the forms may be completed digitally, we still require an original signature. Please download the form, sign the form, and return it the retirement office.



You may click here to download a PDF fillable form, or click below to download a non-fillable for Note: The member and witness signature must be original.

Online Forms
Revised Designation of Beneficiaries.pdf
\mathbf{Q}
Downloadable Form Click to Download



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MemberDirect Correspondence

- In addition to the user-friendly, MD Benefit Estimate Summary, any correspondence created specifically for you will be located here.
- Clicking on the drop-down arrow on the top right of the card gives you the option to download or delete the correspondence.





MemberDirect Statements

Account Statements are generated annually for active and deferred members only and mailed via USPS. You may also view your statements here.





MemberDirect

- The Message Center is used to communicate with the retirement office using electronic messages.
- To start a new conversation, click the Send a New Message card.
- To view a conversation, including any new messages related to it, click the card.
- Message notifications appear next to Message Center.





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MemberDirect Help

View additional instructions for MemberDirect functions. Note: Content here is general and may not fully represent ERS M-NCPPC customizations.

	Welcome to Membe	rDirect Help			
	What can we help you	What can we help you with today?			
	Search	Q			
/our retirement o account informati	office has established this website so that you can tra tion. You should direct any questions about the infor	ack, and in some cases modify rmation on this site to the reti			
Select from the o	ptions below to find out more about using this site.	• 2			
What do you wan	nt to do?				
f you are an AC	TIVE MEMBER, use these options:				
/iew Account Sur	mmary Information				
/iew My Contact	Information				
/iew Beneficiary I	Information				
Estimate a Future	Benefit				
stimate History					
f you are a BENI	EFIT RECIPIENT, use these options:				
/iew Benefit Sum	imary				
	ment History				
/iew Benefit Payn	Iding Elections				
View Benefit Payr /iew Tax Withhold					
View Benefit Payr View Tax Withholo View Direct Depo	osit Elections				
View Benefit Payr View Tax Withholo View Direct Depo View Year to Date	osit Elections e Benefit Information				
View Benefit Payr View Tax Withhold View Direct Depo View Year to Date View 1099-R Tax F	osit Elections e Benefit Information Form Information				
View Benefit Payn View Tax Withhold View Direct Depo View Year to Date View 1099-R Tax F View My Contact	osit Elections e Benefit Information Form Information Information				





your retirement ement office.



MemberDirect Settings

- Contains your email address, challenge questions and answers, and password choice for MemberDirect. You must re-enter your password to access your profile.
- Once your identity is confirmed you will be allowed to make changes to this information.

Verify	/ Identity
lease verify your identity by entering your current pass Password: Continue	sword before making changes to your account.
Password New Password: Confirm Password: Update Cancel	Username Current Username: TLeisure New Username:
Email Current Email: c***@mncppc.org New Email:	Two-Step Verification Authenticator App: X Challenge Questions: ✓ Email: ✓ Text Message: ✓ Update Two-Step Verification
e-Delivery Choose e-Delivery if your preference is to not receive these items in the mail. You will be alerted when they are available to be viewed online. Member Statements off Tax Forms off All Other Correspondence off From time to time, you may still receive some communications in the mail regardless of your preference.	Trusted Devices Device Last Accessed None Remove Selected
Additional Preferences Show Site Tour Prompt On Login Yes	



MemberDirect Contact Us

• View contact information for the ERS including our email address, contactERS@mncppc.org, and website: ers.mncppc.org. The map can provide directions to the retirement office by clicking on "click here to enter a starting location." Once you enter your starting location you should get appropriate directions from your location to the retirement office.

- /	Conta	act Us	
The Maryland-National Capital Park and Planning Commission Employees' Retirement System			
Address:	M-NCPPC ERS 6611 Kenilworth Avenue, Suite 100 Riverdale, MD 20737	Calvert Road Park	
Phone:	(301) 454-1415		
Fax:	(301) 454-1413		
Email: contactERS@mncppc.org	contactERS@mncppc.org	Ten d Gine Microsoft Bingg 2023 TamTen @ 2023 Microsoft Bingg 2023 TamTen @ 2023 Microsoft Bingg 2023 Microsoft Bingg 2023 TamTen @ 2023 Microsoft Bingg 2023 Microsoft Bingg 2023 Microsoft Bingg 2023 TamTen @ 2023 Microsoft Bingg 2023 TamTen @ 2023 Microsoft Bingg 2023 Microsoft Bing	
		Select 'Get Direction based on your If you do not wish	
		loc	





Additional Resources

M-NCPPC | Employees' Retirement System



Additional Resources

- Employees' Retirement System Website
- <u>Retirement Options</u>
- <u>Summary Plan Descriptions</u>
- <u>Retirement Benefit Estimate Form</u>